

**KAY & McCULLUM ORTHODONTICS**  
25 Boulder Hill Pass, Montgomery, IL 60538  
Telephone (630) 896-2779  
Fax (630) 896-9252

Verified Date: \_\_\_\_\_  
Ortho Max \_\_\_\_\_ % \_\_\_\_\_  
Used \_\_\_\_\_ Age \_\_\_\_\_  
Adults \_\_\_\_\_ Add Verf. \_\_\_\_\_  
Terms \_\_\_\_\_  
\_\_\_\_\_  
TX Dates \_\_\_\_\_  
TX \_\_\_\_\_  
Fees \_\_\_\_\_

Date: \_\_\_\_\_

Notes:

**Please PRINT Legibly**

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Nickname: \_\_\_\_\_  
                    First                      Middle                      Last

Birthdate: \_\_\_\_\_

**Primary Dental Insurance**

Effective Date: \_\_\_\_\_

Is this an Affordable Care Plan?    Yes    No

Insured Person: \_\_\_\_\_ Insurance ID# \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_ Phone Number: (    ) \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Failure to fill all the information may cause a delay in submitting your claim to the insurance company.**

**Secondary Dental Insurance**

Effective Date: \_\_\_\_\_

Ortho max: \_\_\_\_\_  
Used: \_\_\_\_\_ % \_\_\_\_\_  
Age: \_\_\_\_\_ Adults: \_\_\_\_\_

Is this an Affordable Care Plan?    Yes    No

Insured Person: \_\_\_\_\_ Insurance ID# \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Group Number: \_\_\_\_\_

Insurance Company Name: \_\_\_\_\_ Phone Number: (    ) \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Assignment and Release of Benefits**

I, the undersigned, certify that I (or my dependent) do have insurance coverage with \_\_\_\_\_ and **assign directly to Kay & McCullum Orthodontics all insurance benefits**, if any, otherwise payable to me for services rendered. I understand that I am financially liable for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the release of benefits. I authorize the use of this signature on all insurance submissions.

\_\_\_\_\_  
Responsible Party Signature

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date